Society of Thoracic Surgeons

ACSD Monthly Webinar

November 6, 2019
Agenda

- Welcome and Introductions
- House Keeping
- Overview of the data warehouse transition
- IQVIA update
  - Roles and functions
  - Information for your IT Department
- Next steps for sites
- Resources
- Q&A
House Keeping

- V4.20 Data Collection Form Update
- AQO Post-meeting News
- November Training Manual
Overview

• Data warehouse transition from DCRI to IQVIA
  • January 2020 – Phase I
  • Dashboard Reporting
  • Continued updates throughout 2020

• DCRI will continue performing risk-adjustment analysis

• Your vendors are not going away

• Recorded live-webinars with more information can be found at:
User Roles

• IQVIA uses a role-based access control (RBAC) paradigm
  • Supports different types of users
  • Enable/restrict access to only what users need to see

• This is different from your current experience

• Uploader, Surgeon Reviewer, Report Viewer roles will be available at launch

• More roles will be added as we release additional functionality

• Begin to think about who you will have performing each role – more guidance to come as we move forward
## User Roles & Access Level – Part 1

<table>
<thead>
<tr>
<th>Current STS Role Name</th>
<th>STS IQVIA Standard Role Name</th>
<th>Access Level</th>
<th>Example Users</th>
</tr>
</thead>
<tbody>
<tr>
<td>Surgeon Representative</td>
<td>Surgeon Reviewer (direct data entry via web form NOT enabled)</td>
<td>Read Only</td>
<td>Surgeons/Anesthesia</td>
</tr>
<tr>
<td>Participant Surgeon</td>
<td>Surgeon Reviewer (direct data entry via web form NOT enabled)</td>
<td>Read Only</td>
<td>Surgeons/Anesthesia</td>
</tr>
<tr>
<td>Primary Data and File Contact</td>
<td>Uploader (direct data entry via web form NOT enabled)</td>
<td>Read/ Write</td>
<td>Data Managers</td>
</tr>
<tr>
<td>Backup Data and File Contact</td>
<td>Uploader (direct data entry via web form NOT enabled)</td>
<td>Read/ Write</td>
<td>Data Managers / Quality Manager or Director</td>
</tr>
<tr>
<td>Data Quality Report Recipient</td>
<td>Report Viewer (assigned reports - view only)</td>
<td>Read Only</td>
<td>Surgeon/Anesthesia/Data Manager / Quality Manager or Director</td>
</tr>
<tr>
<td>National Report Recipient</td>
<td>Report Viewer (assigned reports – view only)</td>
<td>Read Only</td>
<td>Surgeon/Anesthesia/Data Manager / Quality Manager or Director</td>
</tr>
</tbody>
</table>
IT Department Considerations

• STS/IQVIA will provide a security dossier on request – email stsdb@sts.org

• Ensure STSTechsupport@iqvia.com is whitelisted
  • Notify your IT department that you will receive email messages from this address
  • Note: IQVIA tech support email is not yet "Open for business"

• Messaging to your IT Department
  • We will be using the same vendor software
  • We will be submitting data to a new platform (IQVIA)
  • What, if any requirements/policy does our site have for this type of change?
# IQVIA Browser Support

<table>
<thead>
<tr>
<th>Windows</th>
<th>Apple/Mac</th>
<th>Mobile &amp; Tablet Devices</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Internet Explorer version 10 and greater</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Chrome version 54 and greater</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Firefox version 50 and greater</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Microsoft Edge version 38 and greater</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Safari version 10 and greater</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Safari Version 10 and greater</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Android (4.0+)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Chrome version 54 and greater</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Next Steps: Prior to January 2020

- **Download**
  All of your National Reports from the DCRI portal

- **Update**
  Ensure contact information is correct with STS

- **Verify**
  Browser compatibility

- **Identify**
  Identify user roles

- **Inform**
  Let your IT Department know

https://www.sts.org/registries-research-center/sts-national-database/sts-national-database-forms
What About Contracts?

• Your site is contracted with STS
  • Two contracts for each database
    • Participation Agreement
    • Business Associate Contracts and Data Use Agreement (BAC/DUA)
      • HIPAA-mandated contracts
      • Contain legal language that you upload your data under
        • Including PHI
        • Allows STS to generate reports
        • Allows STS to use it for certain purposes related to Quality Improvement and Research
You Do Not Need a New Contract

• Current Contracts are:
  • Flexibility related to who STS uses for data warehousing and analytics
    • You have already agreed to submit your data to whoever STS is using for these services
      • PA – ‘current independent data warehouse service provider’ and 'any future data warehouse service providers.'
      • BAC/DUA - 'any Subcontractor to whom' we provide PHI
    • In certain places we mention DCRI
      • But we refer to it as 'currently' our independent data ware house service provider
      • Or 'including but not limited to DCRI’
    • None of the language is inconsistent with using another entity as service provider
What about PHI and HIPAA?

- IQVIA is not replacing DCRI
- DCRI will remain an analytic center for STS
- IQVIA and DCRI will exchange PHI between one another
- HIPPA states
  - STS is your Business Associate
    - Any subcontractor with whom we share your PHI (DCRI and IQVIA) is our 'sub-Business Associate'
    - Both the statute and contracts you have with STS require that we, STS, sign a HIPAA-compliant Sub-Business Associate Agreement (Sub-BAA) with each of them
  - Rest assured, STS has already signed such Sub-BAA with each of DCRI and IQVIA
Get the Information You Need

• Information will be sent out to your sites from email address that your site might be blocking
  • STSTechsupport@iqvia.com *(coming soon!)*
  • STSDB@sts.org
  • STSHeadquarters@sts.org
  • Click Dimensions – mail.clickdimensions.com
Resources

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STSDB@sts.org
Questions & Answers

Please submit your questions using the Q&A function on the webinar
Thank you for joining!

Next STS ACSD Webinar:
December 4, 2019 @ 2pmCT
January 3, 2020 @ 2pmCT (date changed for the New Years!)

Have a wonderful Thanksgiving!