Agenda

• Welcome and Introductions
• House Keeping
• Overview of the data warehouse transition
• IQVIA update
  • Roles and functions
  • Information for your IT Department
• Next steps for sites
• Resources
• Q&A
House Keeping

AQO Post-meeting News

November Training Manual
Overview

- Data warehouse transition from DCRI to IQVIA
  - January 2020 – Phase I
  - Dashboard Reporting
  - Continued updates throughout 2020
- DCRI will continue performing risk-adjustment analysis
- Your vendors are not going away
- Slides will be posted along with the recorded webinars
- Recorded live-webinars with more information can be found at:
User Roles

• IQVIA uses a role-based access control (RBAC) paradigm
  • Supports different types of users
  • Enable/restrict access to only what users need to see

• This is different from your current experience

• Uploader, Surgeon Reviewer, Report Viewer roles will be available at launch

• More roles will be added as we release additional functionality

• Begin to think about who you will have performing each role – more guidance to come as we move forward
<table>
<thead>
<tr>
<th>Current STS Role Name</th>
<th>STS IQVIA Standard Role Name</th>
<th>Access Level</th>
<th>Example Users</th>
</tr>
</thead>
<tbody>
<tr>
<td>Surgeon Representative</td>
<td>Surgeon Reviewer (direct data entry via web form NOT enabled)</td>
<td>Read Only</td>
<td>Surgeons/Anesthesia</td>
</tr>
<tr>
<td>Participant Surgeon</td>
<td>Surgeon Reviewer (direct data entry via web form NOT enabled)</td>
<td>Read Only</td>
<td>Surgeons/Anesthesia</td>
</tr>
<tr>
<td>Primary Data and File Contact</td>
<td>Uploader (direct data entry via web form NOT enabled)</td>
<td>Read/ Write</td>
<td>Data Managers</td>
</tr>
<tr>
<td>Backup Data and File Contact</td>
<td>Uploader (direct data entry via web form NOT enabled)</td>
<td>Read/ Write</td>
<td>Data Managers / Quality Manager or Director</td>
</tr>
<tr>
<td>Data Quality Report Recipient</td>
<td>Report Viewer (assigned reports - view only)</td>
<td>Read Only</td>
<td>Surgeon/Anesthesia/Data Manager / Quality Manager or Director</td>
</tr>
<tr>
<td>National Report Recipient</td>
<td>Report Viewer (assigned reports – view only)</td>
<td>Read Only</td>
<td>Surgeon/Anesthesia/Data Manager / Quality Manager or Director</td>
</tr>
</tbody>
</table>
IT Department Considerations

• STS/IQVIA will provide a security dossier on request – email stsdb@sts.org

• Ensure STSTechsupport@iqvia.com is whitelisted
  • Notify your IT department that you will receive email messages from this address
  • Note: IQVIA tech support email is not yet "Open for business"

• Messaging to your IT Department
  • We will be using the same vendor software
  • We will be submitting data to a new platform (IQVIA)
  • What, if any requirements/policy does our site have for this type of change?
# IQVIA Browser Support

<table>
<thead>
<tr>
<th>Windows</th>
<th>Apple/Mac</th>
<th>Mobile &amp; Tablet Devices</th>
</tr>
</thead>
</table>
| • Internet Explorer version 10 and greater  
• Chrome version 54 and greater  
• Firefox version 50 and greater  
• Microsoft Edge version 38 and greater | • Safari version 10 and greater | • iOS (iOS6+)  
• Safari Version 10 and greater  
• Android (4.0+)  
• Chrome version 54 and greater |
Next Steps: Prior to January 2020

Download
All of your National Reports from the DCRI portal

Update
Ensure contact information is correct with STS

Verify
Browser compatibility

Identify
Identify user roles

Inform
Let your IT Department know about upcoming transition

https://www.sts.org/registries-research-center/sts-national-database/sts-national-database-forms
What About Contracts?

• Your site is contracted with STS
  • Two contracts for each database
    • Participation Agreement (PA)
    • Business Associate Contracts and Data Use Agreement (BAC/DUA)
      • HIPAA-mandated contracts
      • Contain legal language that allows you to upload your data to the data warehouse
        • Including PHI
        • Allows STS to generate reports
        • Allows STS to use it for certain purposes related to Quality Improvement and Research (de-identified data)
You Do Not Need a New Contract

• Current Contracts are:
  • Flexible related to who STS uses for data warehousing and analytics
    • You have already agreed to submit your data to whoever STS is using for these services
      • PA – ‘current independent data warehouse service provider’ and 'any future data warehouse service providers.'
      • BAC/DUA - 'any Subcontractor to whom' we provide PHI
    • In certain places we mention DCRI
      • But we refer to it as 'currently' our independent data warehouse service provider
      • Or 'including but not limited to DCRI'
    • None of the language is inconsistent with using another entity as service provider
What about PHI and HIPAA?

- IQVIA is not replacing DCRI
- DCRI will remain an analytic center for STS
- IQVIA and DCRI will exchange PHI between one another
- HIPAA states
  - STS is your Business Associate
    - Any subcontractor with whom STS shares your PHI (DCRI and IQVIA) is our (STS) 'sub-Business Associate'
    - Both the statute and contracts you have with STS require that we, STS, sign a HIPAA-compliant Sub-Business Associate Agreement (Sub-BAA) with each of them
- Rest assured, STS has already signed such Sub-BAA with each of DCRI and IQVIA
Get the Information You Need

- Information will be sent out to your sites from email address that your site might be blocking
  - STSTechsupport@iqvia.com (coming soon!)
  - STSDB@sts.org
  - STSHQ@sts.org
  - Click Dimensions – mail.clickdimensions.com
Resources

Leigh Ann Jones, STS National Database Manager, Congenital & General Thoracic

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LJones@sts.org
STSDB@sts.org
Questions & Answers

Please submit your questions using the Q&A function on the webinar
Thank you for joining!

Next STS GTSD Webinars:

December 11, 2019 @ 1:30pmCT

January 8, 2020 @ 1:30pmCT