STS General Thoracic Audit FAQ

- 1. Does CRS need access to the Facility third-party vendor? No CRS receives the case data that was submitted to IQVIA and will audit against that data.
- 2. Can the Facility upload a sample of the bookmarked PDF case file prior to creating all of the case files? **Yes CRS will review the sample patient case file and provide feedback.**
- 3. What is the best way to assemble the PDF files? Work with your Facility Medical Records department to determine the best way to extract the records from your EMR. Sometimes this can be done electronically directly into PDF format.
- 4. Does the Facility need to highlight information in the PDF to show where the data element was abstracted? No You may highlight particular information, but that is not required. If you abstract a data element from a particular section of the record that is helpful information for CRS to know.
- 5. Can the Facility medical record be printed out and scanned as a PDF? Yes Scanning is an acceptable option; we just ask that you make sure the quality of the scan is sufficient for us to read the records.
- 6. Can more than one Facility contact have access to the CRS Secure Portal? No CRS can only set up 1 username for uploading files to the portal. You should provide the name and email of the 1 person that will be doing the uploads.
- 7. Does the Facility need to de-identify or blackout any patient identifier on each document and mark each sheet with its assigned STS record number before uploading and bookmarking? No you do not need to black out the patient identifiers. The records you send to CRS will be stored on a secure server with limited access. All records will be digitally shredded when the audit is complete. However, if your Facility requires you to de-identify the records, make sure the record is clearly marked with the STS assigned Record ID for identification.
- 8. Is there another option if the Facility does not have a version of Adobe Acrobat that allows editing or bookmarking of PDF files? Yes Some alternatives to bookmarking are to add "Sticky Notes" or comments that indicate the bookmark sections of the PDF. A table of contents can also be provided in a separate document referencing the sections in the PDF.